



Report on Quarterly Survey of Restaurant Receipts and Purchases

Presenting statistics on restaurant receipts and restaurant purchases

Fourth Quarter 2025

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Previous Issue:
Third Quarter 2025

[All Issues](#)

Note(s)
Provisional statistics are published around 1.1 months after the reference quarter, while the revised statistics are available about one month after the release of provisional statistics.

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1. Key Figures

- Total receipts of the restaurants sector in the fourth quarter of 2025, at \$27.8 billion (provisional), increased by 0.9% over a year earlier.
- Value of total purchases by restaurants, at \$9.1 billion (provisional), increased by 2.5% over a year earlier.
- Volume of total restaurant receipts remained at a similar level compared with a year earlier.

Chart 1.1-A : Value index of restaurant receipts

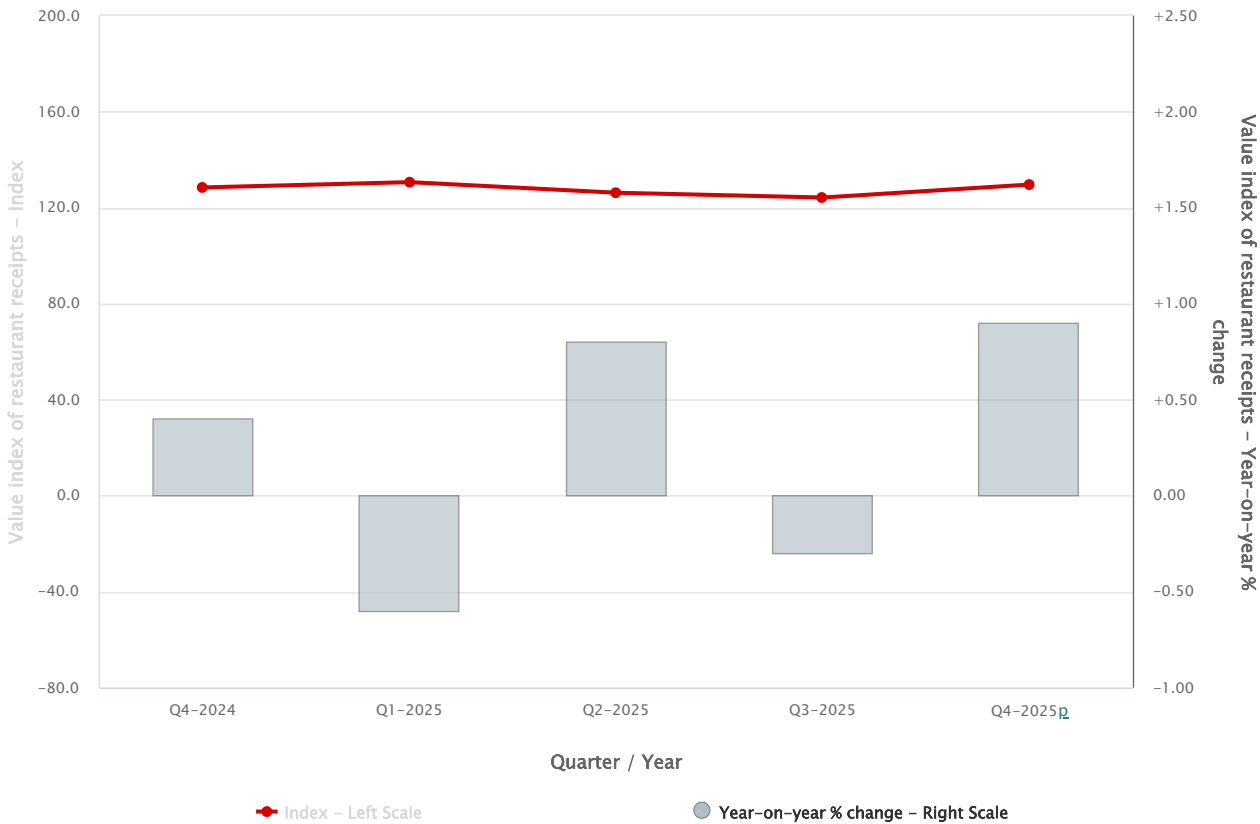


Chart 1.1-B : Volume index of restaurant receipts

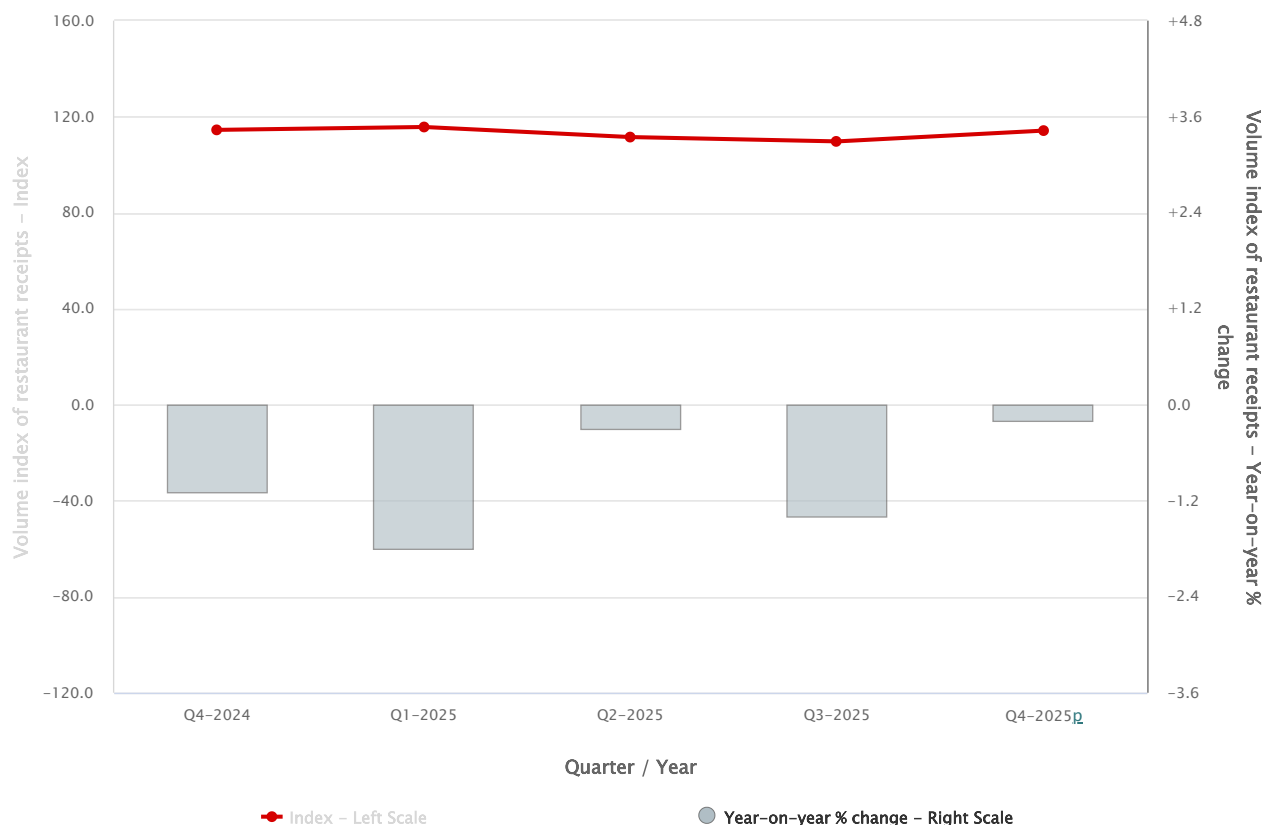


Table 1.1 : Total restaurant receipts and restaurant purchases

		Restaurant receipts	Value index of restaurant receipts		Volume index of restaurant receipts		Restaurant purchases		
		HK\$ million	Index	Year-on-year % change	Index	Year-on-year % change	HK\$ million	Year-on-year % change	
Year	Quarter / Year to Quarterly Figure								
2024	Q4	27,566	128.4	+0.4	114.5	-1.1	8,849	-3.3	
2025	Q1	28,036	130.6	-0.6	115.7	-1.8	8,826	-1.6	
	Q2	27,095	126.2	+0.8	111.5	-0.3	8,561	+0.3	
	Q3	26,675	124.2	-0.3	109.7	-1.4	8,496	-2.4	
	Q4 p	27,820	129.6	+0.9	114.2	-0.2	9,073	+2.5	
2025	Q1-4 p	109,626	127.6	+0.2	112.8	-0.9	34,956	-0.3	

Average index from October 2019 to September 2020 = 100.

p Provisional figure

2. Analysis by Type of Restaurant

- Comparing the fourth quarter of 2025 with the fourth quarter of 2024, total receipts of Chinese restaurants increased by 0.3% in value, but decreased by 1.0% in volume.
- Total receipts of non-Chinese restaurants increased by 4.0% in value and 3.1% in volume.
- Total receipts of fast food shops decreased by 0.4% in value and 1.7% in volume.
- Total receipts of bars increased by 1.5% in both value and volume.
- Total receipts of miscellaneous eating and drinking places decreased by 4.2% in value and 5.7% in volume.

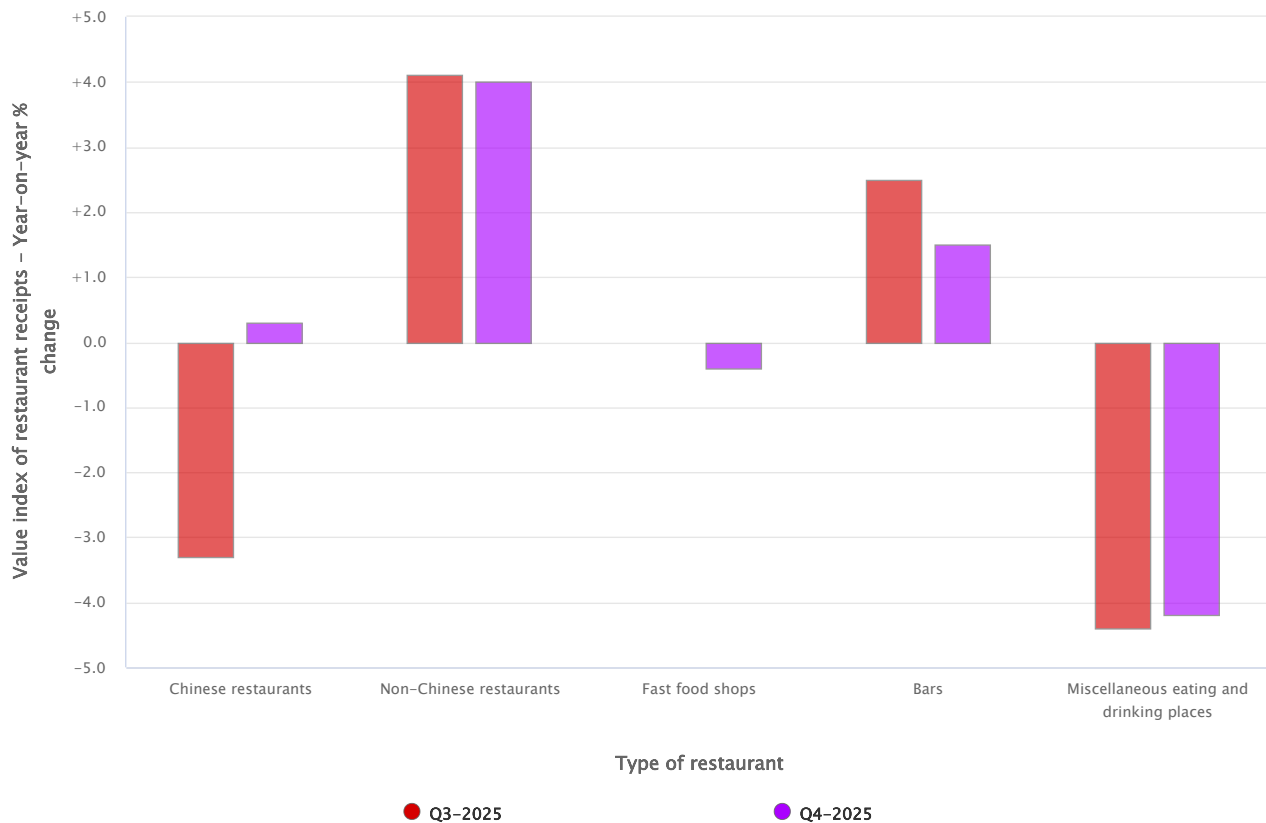
Table 2.1 : Value of restaurant receipts by type of restaurant

Type of restaurant		Chinese restaurants	Non-Chinese restaurants	Fast food shops	Bars	Miscellaneous eating and drinking places	All restaurants
		Restaurant receipts	Restaurant receipts	Restaurant receipts	Restaurant receipts	Restaurant receipts	Restaurant receipts
		HK\$ million	HK\$ million	HK\$ million	HK\$ million	HK\$ million	HK\$ million
Year	Quarter / Year to Quarterly Figure						
2024	Q4	10,208	8,537	6,190	378	2,254	27,566
2025	Q1	9,609	9,859	6,112	290	2,166	28,036
	Q2	9,348	8,735	6,466	331	2,215	27,095
	Q3	9,302	8,691	6,293	221	2,168	26,675
	Q4 ^p	10,234	8,875	6,168	384	2,159	27,820
2025	Q1-4 ^p	38,492	36,160	25,039	1,226	8,708	109,626

Figures may not add up to the total due to rounding.

^p Provisional figure

Chart 2.2 : Year-on-year rate of change in value of restaurant receipts



[ø3] Figure denotes increase or decrease of less than 0.05%.
^p Provisional figure

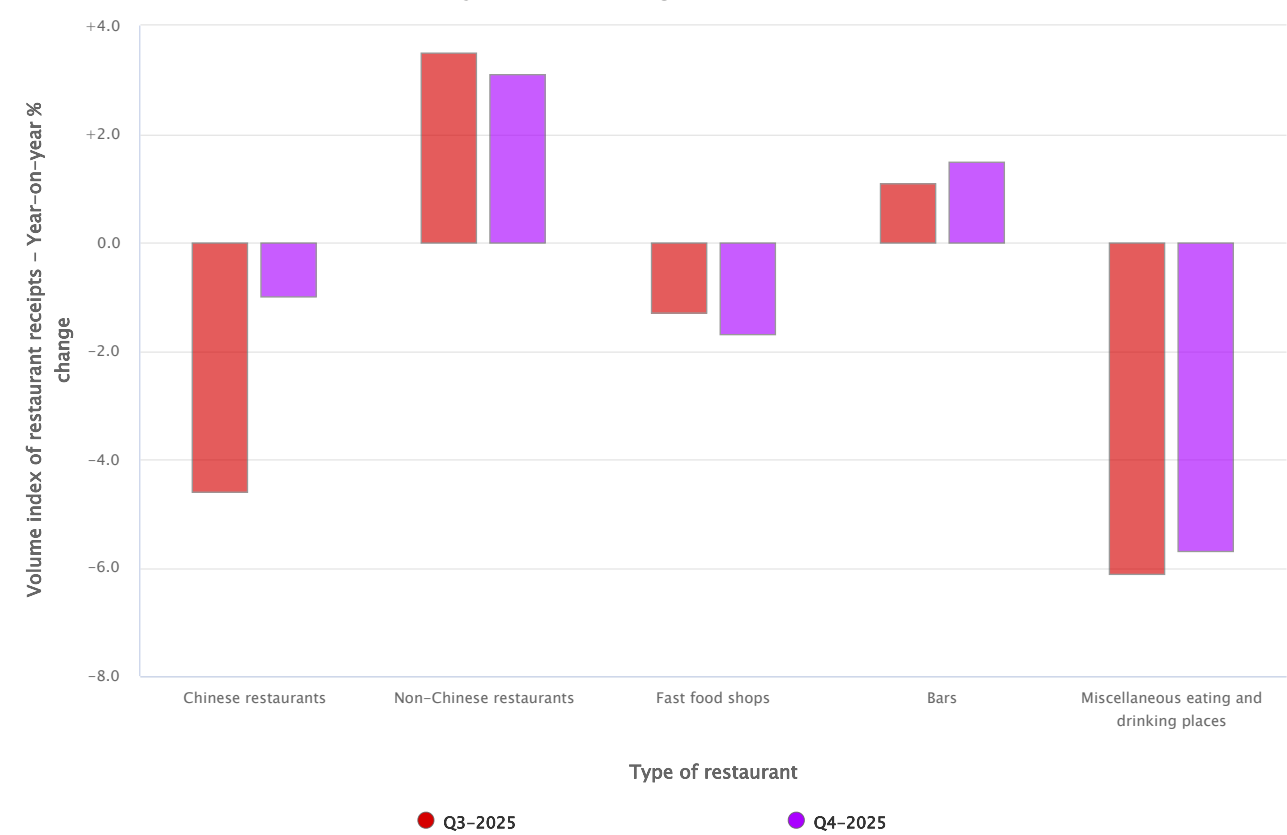
Table 2.3 : Value index of restaurant receipts by type of restaurant (Average index from October 2019 to September 2020 = 100)

Type of restaurant		Chinese restaurants		Non-Chinese restaurants		Fast food shops		Bars		Miscellaneous eating and drinking places		All restaurants	
		Value index of restaurant receipts		Value index of restaurant receipts		Value index of restaurant receipts		Value index of restaurant receipts		Value index of restaurant receipts		Value index of restaurant receipts	
		Index	Year-on-year % change	Index	Year-on-year % change	Index	Year-on-year % change	Index	Year-on-year % change	Index	Year-on-year % change	Index	Year-on-year % change
Year	Quarter / Year to Quarterly Figure												
2024	Q4	124.4	-3.5	131.0	+2.2	128.7	+6.5	147.7	-8.7	133.9	-1.6	128.4	+0.4
2025	Q1	117.1	-5.0	151.3	+2.6	127.1	+1.7	113.3	+6.4	128.7	-1.8	130.6	-0.6
	Q2	113.9	-3.6	134.0	+5.6	134.4	+2.1	129.2	-2.3	131.6	-0.7	126.2	+0.8
	Q3	113.4	-3.3	133.4	+4.1	130.8	0.0 [φ3]	86.3	+2.5	128.8	-4.4	124.2	-0.3
	Q4 p	124.7	+0.3	136.2	+4.0	128.2	-0.4	149.9	+1.5	128.3	-4.2	129.6	+0.9
2025	Q1-4 p	117.3	-2.9	138.7	+4.0	130.1	+0.8	119.7	+1.7	129.4	-2.8	127.6	+0.2

[φ3] Figure denotes increase or decrease of less than 0.05%.

p Provisional figure

Chart 2.4 : Year-on-year rate of change in volume of restaurant receipts



p Provisional figure

Table 2.5 : Volume index of restaurant receipts by type of restaurant (Average index from October 2019 to September 2020 = 100)

Type of restaurant		Chinese restaurants		Non-Chinese restaurants		Fast food shops		Bars		Miscellaneous eating and drinking places		All restaurants	
		Volume index of restaurant receipts		Volume index of restaurant receipts		Volume index of restaurant receipts		Volume index of restaurant receipts		Volume index of restaurant receipts		Volume index of restaurant receipts	
		Index	Year-on-year % change	Index	Year-on-year % change	Index	Year-on-year % change	Index	Year-on-year % change	Index	Year-on-year % change	Index	Year-on-year % change
Year	Quarter / Year to Quarterly Figure												
2024	Q4	110.9	-5.3	118.3	+1.6	112.9	+4.2	141.4	-11.7	118.2	-3.9	114.5	-1.1
2025	Q1	103.5	-6.5	136.1	+2.3	110.6	+0.1	108.7	+3.9	112.6	-3.8	115.7	-1.8
	Q2	100.4	-4.9	120.4	+5.0	116.6	+0.7	123.9	-3.9	114.7	-2.5	111.5	-0.3
	Q3	99.9	-4.6	119.7	+3.5	113.4	-1.3	82.4	+1.1	112.1	-6.1	109.7	-1.4
	Q4 ^p	109.8	-1.0	122.0	+3.1	111.0	-1.7	143.6	+1.5	111.5	-5.7	114.2	-0.2
2025	Q1-4 ^p	103.4	-4.3	124.6	+3.4	112.9	-0.6	114.6	+0.5	112.7	-4.5	112.8	-0.9

^p Provisional figure

3. Analysis by Month

- Value of total receipts of the restaurants sector increased by 3.9%, decreased by 0.6% and decreased by 0.5% respectively in October, November and December 2025, compared with the corresponding months in 2024.
- Volume of total restaurant receipts increased by 2.6%, decreased by 1.8% and decreased by 1.5% respectively in October, November and December 2025, compared with the corresponding months in 2024.
- Value of total purchases by restaurants increased by 4.8%, 0.5% and 2.3% respectively in October, November and December 2025, compared with the corresponding months in 2024.

Chart 3.1 : Monthly value and volume indices of total restaurant receipts (Average index from October 2019 to September 2020 = 100)

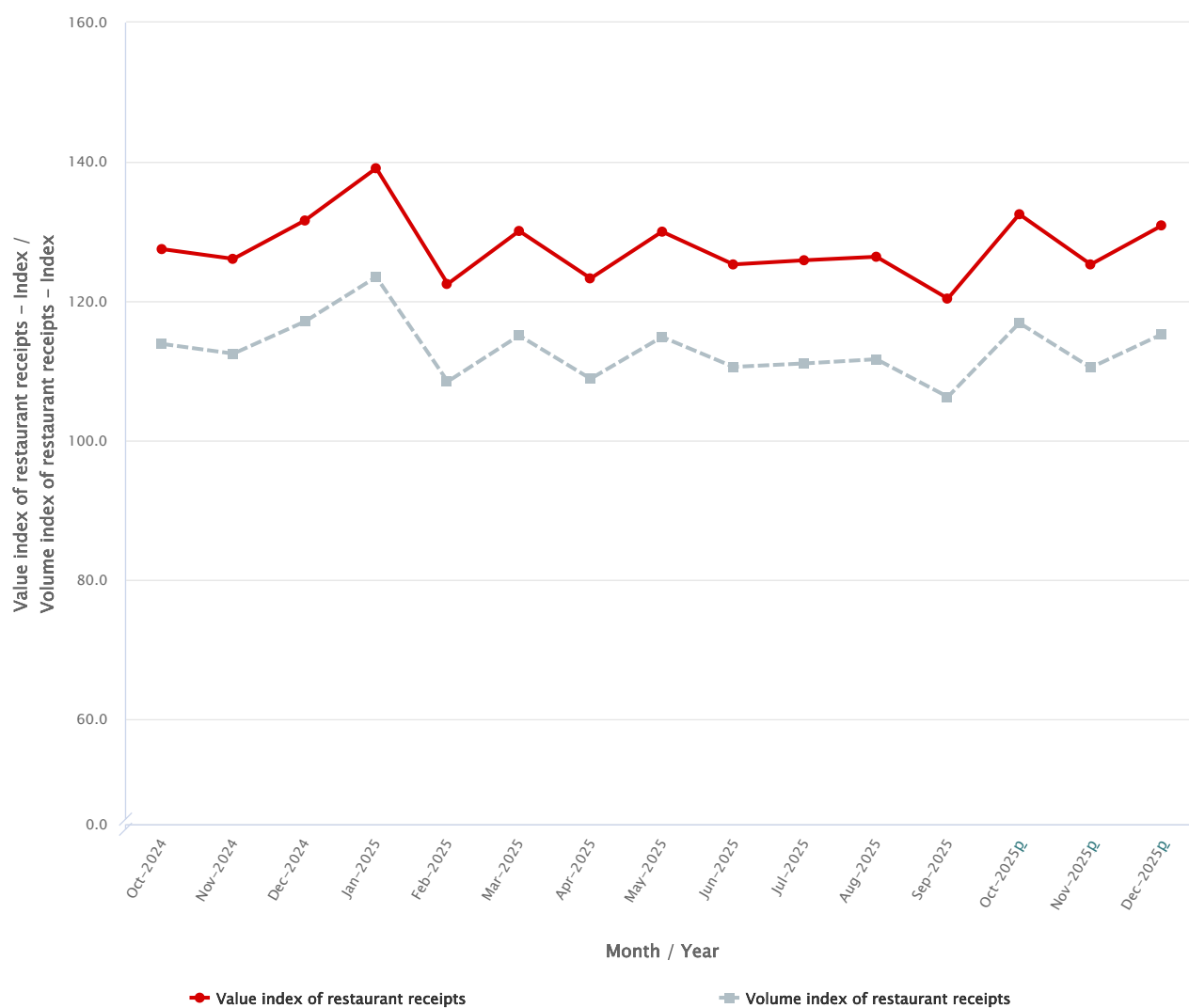


Table 3.1 : Total restaurant receipts and restaurant purchases by month

		Restaurant receipts	Value index of restaurant receipts		Volume index of restaurant receipts		Restaurant purchases	
		HK\$ million	Index	Year-on-year % change	Index	Year-on-year % change	HK\$ million	Year-on-year % change
Year	Month							
2024	Oct	9,125	127.5	+1.0	113.9	-0.6	2,929	-3.3
	Nov	9,023	126.1	+1.2	112.5	-0.3	2,905	-3.0
	Dec	9,418	131.6	-0.8	117.1	-2.4	3,015	-3.6
2025	Jan	9,958	139.1	+4.0	123.5	+2.5	3,202	+3.9
	Feb	8,767	122.5	-5.6	108.5	-6.6	2,739	-6.3
	Mar	9,310	130.1	-0.3	115.1	-1.5	2,885	-2.7
	Apr	8,822	123.3	+0.5	108.9	-0.7	2,805	-0.2
	May	9,306	130.0	+1.8	114.9	+0.7	2,931	+1.1
	Jun	8,966	125.3	+0.2	110.6	-0.9	2,825	0.0 [φ3]
	Jul	9,011	125.9	+1.0	111.1	-0.2	2,880	-0.7
	Aug	9,044	126.4	+0.8	111.7	-0.3	2,846	-2.3
	Sep	8,620	120.4	-2.6	106.3	-3.7	2,770	-4.3
	Oct p	9,482	132.5	+3.9	116.9	+2.6	3,070	+4.8
	Nov p	8,967	125.3	-0.6	110.5	-1.8	2,920	+0.5
	Dec p	9,371	130.9	-0.5	115.3	-1.5	3,083	+2.3

Average index from October 2019 to September 2020 = 100.

[φ3] Figure denotes increase or decrease of less than 0.05%.
p Provisional figure

4. Seasonally Adjusted Series

- The seasonally adjusted total restaurant receipts increased by 2.6% in value and 1.8% in volume in the fourth quarter of 2025 compared with the preceding quarter.

Chart 4.1-A : Quarterly value index of total restaurant receipts (Average index from October 2019 to September 2020 = 100)

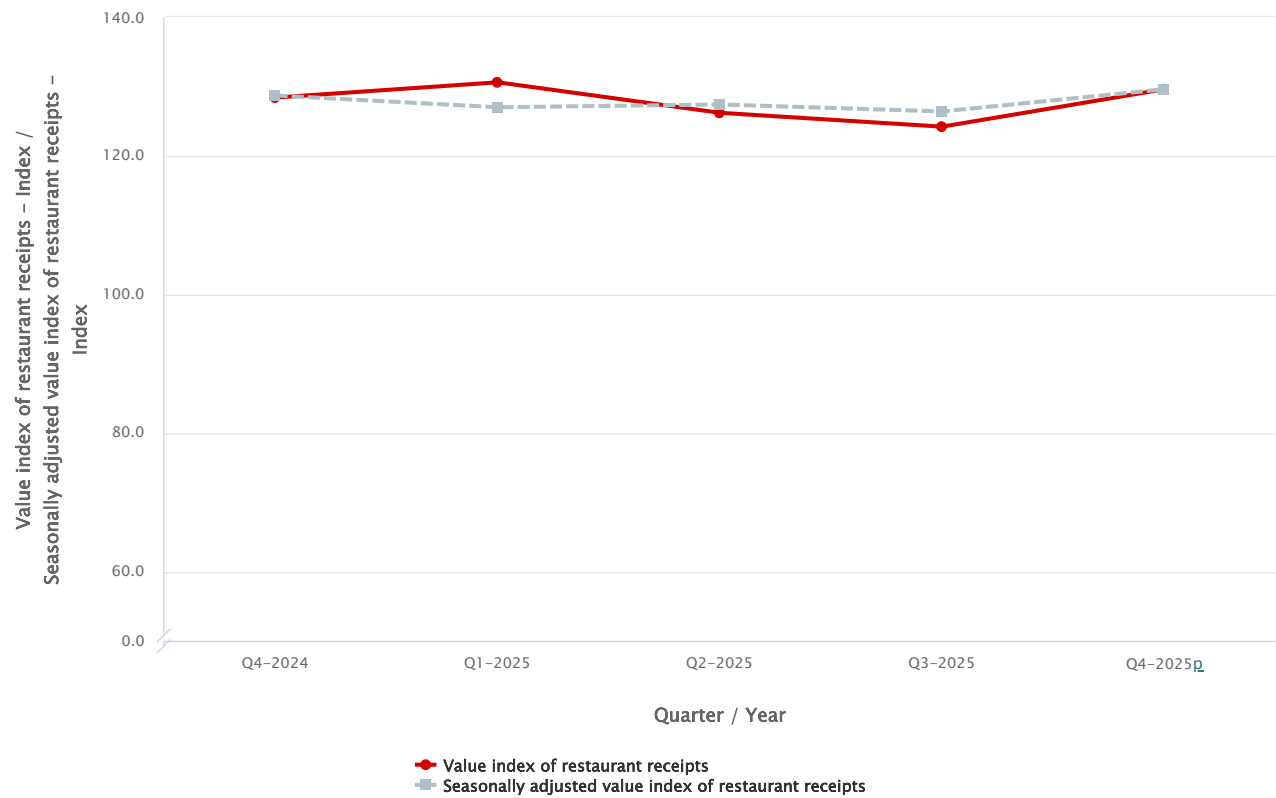


Chart 4.1-B : Quarterly volume index of total restaurant receipts (Average index from October 2019 to September 2020 = 100)

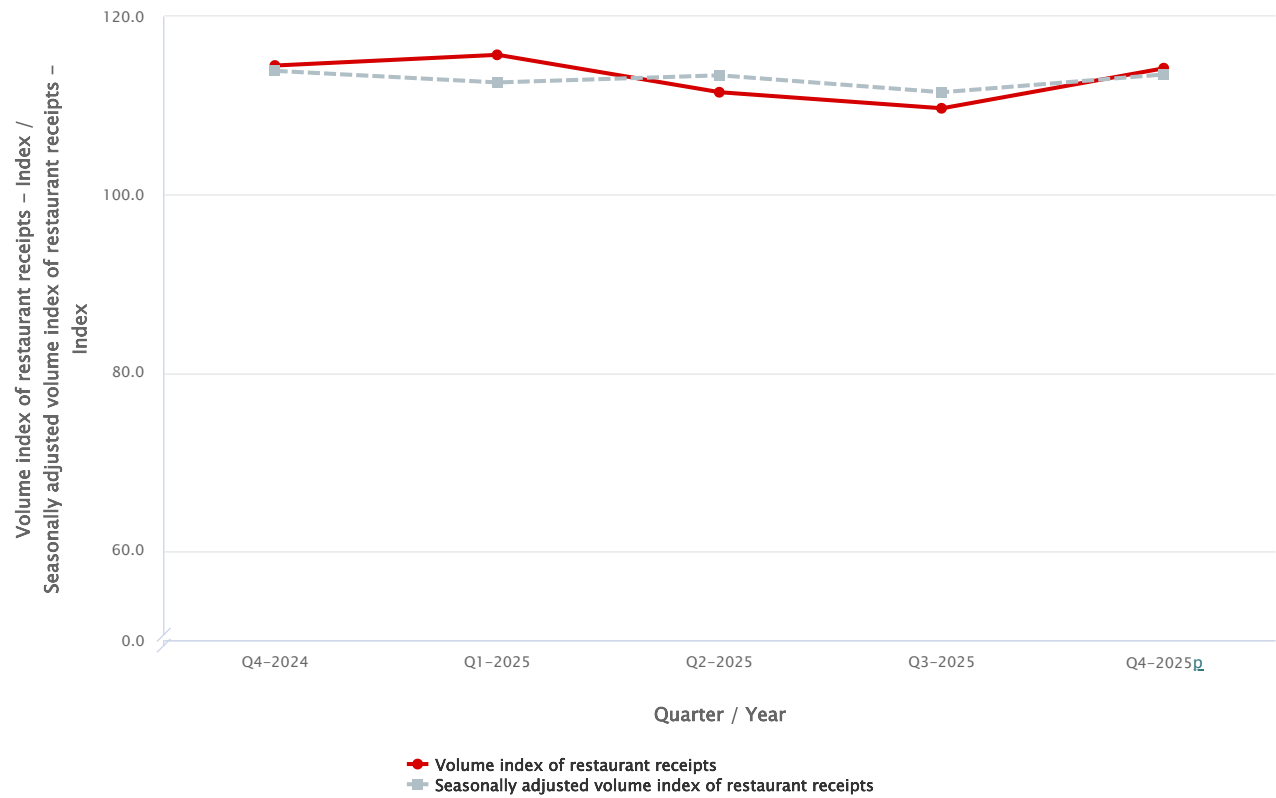


Table 4.1 : Seasonally adjusted series of total restaurant receipts (Average index from October 2019 to September 2020 = 100)

		Value index of restaurant receipts		Volume index of restaurant receipts		Seasonally adjusted value index of restaurant receipts		Seasonally adjusted volume index of restaurant receipts	
		Index	Year-on-year % change	Index	Year-on-year % change	Index	Quarter-to-quarter % change	Index	Quarter-to-quarter % change
Year	Quarter								
2024	Q4	128.4	+0.4	114.5	-1.1	128.7	+1.4	113.9	+0.9
2025	Q1	130.6	-0.6	115.7	-1.8	127.0	-1.3	112.6	-1.1
	Q2	126.2	+0.8	111.5	-0.3	127.4	+0.2	113.4	+0.7
	Q3	124.2	-0.3	109.7	-1.4	126.4	-0.8	111.5	-1.6
	Q4 p	129.6	+0.9	114.2	-0.2	129.6	+2.6	113.5	+1.8

p Provisional figure

5. Detailed Statistics

Table 5.1 : Value of restaurant receipts by type of restaurant and by month

Type of restaurant		Chinese restaurants	Non-Chinese restaurants	Fast food shops	Bars	Miscellaneous eating and drinking places	All restaurants
		Restaurant receipts	Restaurant receipts	Restaurant receipts	Restaurant receipts	Restaurant receipts	Restaurant receipts
		HK\$ million	HK\$ million	HK\$ million	HK\$ million	HK\$ million	HK\$ million
Year	Month						
2024	Oct	3,379	2,748	2,113	128	758	9,125
	Nov	3,346	2,787	2,036	121	733	9,023
	Dec	3,483	3,002	2,041	129	762	9,418
2025	Jan	3,558	3,391	2,189	93	728	9,958
	Feb	3,019	3,086	1,888	98	677	8,767
	Mar	3,032	3,381	2,035	100	761	9,310
	Apr	3,022	2,858	2,096	112	733	8,822
	May	3,237	2,986	2,216	110	759	9,306
	Jun	3,089	2,892	2,153	109	724	8,966
	Jul	3,214	2,907	2,087	73	730	9,011
	Aug	3,156	3,045	2,051	78	715	9,044
	Sep	2,932	2,739	2,156	70	723	8,620
	Oct p	3,528	2,965	2,128	131	730	9,482
	Nov p	3,250	2,849	2,049	118	701	8,967
	Dec p	3,456	3,061	1,990	135	728	9,371

Figures may not add up to the total due to rounding.

p Provisional figure

Table 5.2 : Value index of restaurant receipts by type of restaurant and by month (Average index from October 2019 to September 2020=100)

Type of restaurant		Chinese restaurants		Non-Chinese restaurants		Fast food shops		Bars		Miscellaneous eating and drinking places		All restaurants	
		Value index of restaurant receipts		Value index of restaurant receipts		Value index of restaurant receipts		Value index of restaurant receipts		Value index of restaurant receipts		Value index of restaurant receipts	
		Index	Year-on-year % change	Index	Year-on-year % change	Index	Year-on-year % change	Index	Year-on-year % change	Index	Year-on-year % change	Index	Year-on-year % change
Year	Month												
2024	Oct	123.5	-2.6	126.5	+1.2	131.8	+7.3	149.6	-4.8	135.1	+1.4	127.5	+1.0
	Nov	122.3	-2.5	128.3	+3.5	127.0	+7.2	142.2	-10.7	130.7	-2.8	126.1	+1.2
	Dec	127.3	-5.2	138.2	+2.0	127.3	+5.0	151.2	-10.3	135.9	-3.3	131.6	-0.8
2025	Jan	130.1	+2.6	156.1	+5.3	136.5	+6.5	108.4	+3.7	129.8	-2.1	139.1	+4.0
	Feb	110.4	-13.0	142.1	-0.2	117.7	-2.7	114.4	+13.1	120.6	-3.8	122.5	-5.6
	Mar	110.9	-4.5	155.7	+2.6	126.9	+1.0	117.2	+3.0	135.7	+0.4	130.1	-0.3
	Apr	110.5	-3.9	131.6	+5.9	130.7	0.0 [φ3]	131.4	-6.4	130.7	+1.3	123.3	+0.5
	May	118.3	-2.5	137.4	+6.1	138.2	+4.0	128.5	-5.5	135.2	-0.9	130.0	+1.8
	Jun	112.9	-4.3	133.1	+4.6	134.3	+2.1	127.6	+6.2	129.0	-2.4	125.3	+0.2
	Jul	117.5	+0.3	133.8	+3.5	130.2	+0.4	85.3	-11.0	130.1	-3.0	125.9	+1.0
	Aug	115.4	-1.7	140.2	+7.3	127.9	-2.2	91.7	+3.5	127.4	-4.6	126.4	+0.8
	Sep	107.2	-8.6	126.1	+1.3	134.4	+1.7	81.8	+20.3	128.9	-5.7	120.4	-2.6
	Oct p	129.0	+4.4	136.5	+7.9	132.7	+0.7	153.1	+2.4	130.1	-3.7	132.5	+3.9
	Nov p	118.8	-2.9	131.2	+2.2	127.8	+0.7	137.8	-3.1	125.0	-4.4	125.3	-0.6
	Dec p	126.3	-0.8	140.9	+2.0	124.1	-2.5	158.7	+4.9	129.8	-4.5	130.9	-0.5

[φ3] Figure denotes increase or decrease of less than 0.05%.

p Provisional figure

Table 5.3 : Volume index of restaurant receipts by type of restaurant and by month (Average index from October 2019 to September 2020=100)

Type of restaurant		Chinese restaurants		Non-Chinese restaurants		Fast food shops		Bars		Miscellaneous eating and drinking places		All restaurants	
		Volume index of restaurant receipts		Volume index of restaurant receipts		Volume index of restaurant receipts		Volume index of restaurant receipts		Volume index of restaurant receipts		Volume index of restaurant receipts	
		Index	Year-on-year % change	Index	Year-on-year % change	Index	Year-on-year % change	Index	Year-on-year % change	Index	Year-on-year % change	Index	Year-on-year % change
Year	Month												
2024	Oct	110.4	-4.4	114.5	+0.8	115.7	+4.8	142.8	-8.7	119.4	-1.0	113.9	-0.6
	Nov	109.1	-4.3	116.1	+3.0	111.4	+5.0	136.3	-13.4	115.4	-5.1	112.5	-0.3
	Dec	113.3	-7.0	124.4	+1.2	111.6	+2.8	145.0	-13.0	119.7	-5.7	117.1	-2.4
2025	Jan	115.2	+0.7	140.6	+4.7	119.1	+4.6	103.9	+0.5	114.0	-4.3	123.5	+2.5
	Feb	97.4	-14.3	127.9	-0.3	102.4	-3.9	110.1	+10.7	105.2	-5.8	108.5	-6.6
	Mar	97.9	-5.8	139.7	+2.2	110.4	-0.5	112.0	+1.0	118.5	-1.5	115.1	-1.5
	Apr	97.4	-5.3	118.0	+5.4	113.7	-1.2	126.3	-7.6	113.9	-0.6	108.9	-0.7
	May	104.3	-3.8	123.4	+5.7	119.8	+2.6	123.2	-7.3	117.9	-2.7	114.9	+0.7
	Jun	99.5	-5.7	119.7	+4.0	116.4	+0.6	122.3	+4.2	112.4	-4.2	110.6	-0.9
	Jul	103.6	-1.0	120.1	+3.1	112.7	-1.1	81.6	-12.6	113.3	-4.7	111.1	-0.2
	Aug	101.7	-3.0	125.8	+6.5	111.2	-3.2	87.6	+1.5	110.9	-6.3	111.7	-0.3
	Sep	94.4	-9.9	113.3	+1.0	116.3	+0.3	78.0	+20.4	112.0	-7.3	106.3	-3.7
	Oct p	113.6	+3.0	122.5	+7.0	114.8	-0.8	146.5	+2.6	113.2	-5.3	116.9	+2.6
	Nov p	104.7	-4.1	117.6	+1.3	110.5	-0.8	132.1	-3.1	108.6	-5.9	110.5	-1.8
	Dec p	111.0	-2.0	126.0	+1.3	107.5	-3.6	152.0	+4.8	112.7	-5.8	115.3	-1.5

p Provisional figure

6. Further Information

For the latest and more detailed statistics on restaurant receipts and purchases, please refer to the [Food and Accommodation Services](#) subject page where you may customise the following tables to fit your needs:

- [Table 625-68001 : Total Restaurant Receipts and Restaurant Purchases](#)
- [Table 625-68002 : Total Restaurant Receipts and Restaurant Purchases Analysed by Month](#)
- [Table 625-68003 : Restaurant Receipts by Type of Restaurant](#)
- [Table 625-68004 : Restaurant Receipts by Type of Restaurant Analysed by Month](#)
- [Table 625-68011 : Seasonally Adjusted Series of Total Restaurant Receipts](#)

7. Explanatory Notes

Survey coverage

The Quarterly Survey of Restaurant Receipts and Purchases, covering all restaurants in Hong Kong, aims to collect data for compiling restaurant receipts and purchases statistics for gauging the level and trend of consumer spending on catering services in Hong Kong.

Classification of restaurants

The classification of restaurants follows the Hong Kong Standard Industrial Classification (HSIC) Version 2.0 as from the reference quarter of Q1 2009. To facilitate analysis of the short-term business performance of the restaurants sector, all restaurants in Hong Kong have been grouped into the following 5 broad types:

<u>Type of restaurant</u>	<u>HSIC Version 2.0 code</u>
(1) Chinese restaurants - Hong Kong style tea cafes - Guangdong cuisine restaurants - Beijing, Sichuan, Shanghai cuisine restaurants - Chinese restaurants serving other Chinese cuisines	561101 561109 561110 561111
(2) Non-Chinese restaurants - Japanese cuisine restaurants - Korean cuisine restaurants - Thai cuisine restaurants - Vietnamese cuisine restaurants - French cuisine restaurants - Italian cuisine restaurants - Restaurants not elsewhere classified	561103 561104 561105 561106 561107 561108 561199
(3) Fast food shops - Fast food cafes - Stalls at food court	561200 561902
(4) Bars Bars and lounges	563100
(5) Miscellaneous eating and drinking places - Other eating places with seats - Takeaway shops and meal outlets without seats - Event catering and other food service activities - Coffee shops - Herb tea shops - Beverage serving places not elsewhere classified	561901 561903 562000 563200 563300 563900

Sample design

A stratified rotational replicate sample design is adopted for the survey.

Restaurants are first stratified by type and then by employment size. Within each stratum, a given number of replicates are created. Sample size in each replicate is determined by Neyman's Allocation according to the desired level of precision for the estimated restaurant receipts for various restaurant types. For each quarter, six replicates are used, with three new replicates rotated in and three old replicates rotated out. A total of around 1 100 restaurants are selected for enumeration for each quarter.

Data collection

In each survey round, questionnaires are mailed to sampled companies. Data are collected by post or email, supplemented by telephone or face-to-face enumeration and verification as necessary.

Compilation method of the value and volume indices of restaurant receipts

The value index of restaurant receipts measures the change in value terms in a particular period as compared with a reference period.

The volume index of restaurant receipts is derived from the value index of restaurant receipts by adjusting for price changes. The relevant components of the Consumer Price Index are used as deflators. Volume index of restaurant receipts is compiled based on the chain-linking approach with annual re-weighting.

Data dissemination

Provisional figures (including the figures for the reference quarter and their breakdown by month) are published around 1.1 months after the reference quarter and the revised figures are available about one month after the release of provisional figures.

Seasonal adjustment

The seasonally adjusted value and volume indices of total restaurant receipts are compiled by the X-12 ARIMA method. The X-12 ARIMA method and its related versions are the standard method commonly employed in compiling seasonally adjusted data series. The method can be used to detect whether outlier(s) is present in the original series for estimation of seasonal factors.

In the seasonally adjusted series, since seasonal effects have been removed statistically, figures for consecutive quarters can be compared more meaningfully.

Seasonally adjusted series may be revised as more data become available. The seasonally adjusted series for the preceding 3 years are revised each year when the figures for the first quarter are published.

8. Enquiries

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