# 工業生產按季指數 Quarterly Index of Industrial Production

2021 年第 2季 2nd Quarter 2021



香港特別行政區 政府統計處 Census and Statistics Department Hong Kong Special Administrative Region



# **Contents**

				頁數 Page
引言		Introduction		1
統計調查	E結果摘要	Summary of	survey results	1
統計表及	是圖	Statistical tal	bles and charts	
表1	按選定行業組別劃分的工業 生產指數	Table 1	Indices of industrial production by selected industry grouping	3
表 2	製造業按產品用途類型劃分的工業生產指數	Table 2	Indices of industrial production by product end-use type for manufacturing industries	4
圖 1	製造業的工業生產指數	Chart 1	Index of industrial production for manufacturing industries	5
圖 2	製造業按選定行業組別劃分的工業生產指數	Chart 2	Indices of industrial production by selected industry grouping in manufacturing industries	5
圖 3	污水處理、廢棄物管理及污 染防治活動的工業生產指數	Chart 3	Index of industrial production for sewerage, waste management and remediation activities	7
統計調查	<b>E</b> 方法	Survey meth	odology	8
附錄甲	分類表 I - 行業組別	Annex A	Classification list I - Industry groupings	13
附錄乙	分類表 II - 製造業按產品用途類型劃分的行業類別	Annex B	Classification list II - Industry categories by product end-use type for manufacturing industries	14

有關本刊物的查詢, 請聯絡:

政府統計處 工業生產統計組

地 址 :香港九龍協調道3號工業貿易大樓11樓 電話:(852)39037247 圖文傳真:(852)21231048

電郵: ind-production@censtatd.gov.hk

Enquiries about this publication can be directed to:

**Industrial Production Statistics Section, Census and Statistics Department** 

Address: 11/F Trade and Industry Tower, 3 Concorde Road,

Kowloon, Hong Kong.

Tel.: (852) 3903 7247 Fax: (852) 2123 1048 E-mail: ind-production@censtatd.gov.hk

政府統計處網站 Website of the Census and Statistics Department www.censtatd.gov.hk

2021年9月出版

Published in September 2021

# 工業生產按季指數(2015年=100) QUARTERLY INDEX OF INDUSTRIAL PRODUCTION (Year 2015 = 100)

2021年第2季指數 Index for the second quarter of 2021 102.4#

與2020年第2季比較 Compared with the second quarter of 2020 +5.6% #

經季節性調整按季變動 Seasonally adjusted quarter-to-quarter +1.9% #

百分率(2021年第2季 percentage change (the second quarter of 2021 與2021年第1季比較) compared with the first quarter of 2021)

# 污水處理、廢棄物管理及 Sewerage, waste management and remediation activities

2021年第2季指數 Index for the second quarter of 2021 107.3 #

與2020年第2季比較 Compared with the second quarter of 2020 +1.6%#

註釋: Note:

# 臨時數字。 # Provisional figures.

### 引言

- 1. 「工業生產按季統計調查」搜集資料以編製按季工業生產指數及工業生產者價格指數,包括製造業和污水處理、廢棄物管理及污染防治活動的有關指數。
- 2. 工業機構單位的分類是採用「香港標準行業分類2.0版」。該行業分類用於各經濟統計調查,把經濟單位撥歸不同的行業類別。

### 統計調查結果摘要

- 3. 整體製造業的工業生產指數繼在 2021年第1季錄得2.6%的按年升幅後, 2021年第2季與上年同季比較上升5.6%。
- 4. 污水處理、廢棄物管理及污染防治活動的工業生產指數繼在2021年第1季錄得1.6%的按年升幅後,2021年第2季與上年同季比較上升1.6%。

### Introduction

- 1. The Quarterly Survey of Industrial Production (QSIP) is conducted to collect data for compiling quarterly indices of industrial production and producer price indices for the industrial sector, covering manufacturing industries and sewerage, waste management and remediation activities.
- 2. The classification of industrial establishments follows the Hong Kong Standard Industrial Classification (HSIC) Version 2.0, which is used in various economic surveys for classifying economic units into different industry classes.

### **Summary of survey results**

- 3. The index of industrial production for manufacturing industries as a whole increased by 5.6% in the second quarter of 2021 compared with a year earlier, following a year-on-year increase of 2.6% in the first quarter of 2021.
- 4. The index of industrial production for sewerage, waste management and remediation activities increased by 1.6% in the second quarter of 2021 compared with a year earlier, following a year-on-year increase of 1.6% in the first quarter of 2021.

- 5. 就製造業的主要行業而言,2021年 第2季的生產量與上年同季比較錄得升幅 的行業主要有食品、飲品及煙草製品業 (+7.1%);紙製品、印刷及已儲錄資料 媒體複製業(+2.7%);以及紡織製品及 成衣業(+1.5%)。另一方面,錄得跌幅 的行業有金屬、電腦、電子及光學產 品、機械及設備業(-2.3%)。
- 6. 按經季節性調整的數字計算,2021 年第2季整體製造業的工業生產指數,較 2021年第1季上升1.9%。
- 7. 表1列出2019年第1季至2021年第2季 按選定行業組別劃分的工業生產指數。
- 8. 表2展示2019年第1季至2021年第2季 製造業按產品用途類型劃分的工業生產 指數。
- 9. 圖1及圖2分別顯示由2016年第2季至 2021年第2季製造業及按選定行業組別劃 分的工業生產指數的變動。
- 10. 圖3顯示由2016年第2季至2021年第2季污水處理、廢棄物管理及污染防治活動的工業生產指數的變動。

- 5. Comparing the industrial production in respect of major manufacturing industries in the second quarter of 2021 with that a year earlier, increases in output volume were recorded mainly in the food, beverages and tobacco industry (+7.1%); the paper products, printing and reproduction of recorded media industry (+2.7%); and the textiles and wearing apparel industry (+1.5%). On the other hand, a decrease in output volume was recorded in the metal, computer, electronic and optical products, machinery and equipment industry (-2.3%).
- 6. On a seasonally adjusted basis, the index of industrial production for manufacturing industries as a whole increased by 1.9% in the second quarter of 2021 compared with the first quarter of 2021.
- 7. Table 1 presents the indices of industrial production by selected industry grouping from the first quarter of 2019 to the second quarter of 2021.
- 8. Table 2 shows the indices of industrial production by product end-use type for manufacturing industries from the first quarter of 2019 to the second quarter of 2021.
- 9. Charts 1 and 2 depict, respectively, the movements of the industrial production indices for manufacturing industries and by selected industry grouping from the second quarter of 2016 to the second quarter of 2021.
- 10. Chart 3 presents the movements of the industrial production index for sewerage, waste management and remediation activities from the second quarter of 2016 to the second quarter of 2021.

# 表 1 :按選定行業組別劃分的工業生產指數

### Table 1 : Indices of industrial production by selected industry grouping

(2015年 = 100)(Year 2015 = 100)

											(1 car 20	15 100)
行業組別	2019	2020	2019				2020				2021	
Industry grouping			第1季	第2季	第3季	第4季	第1季	第2季	第3季	第4季	第1季	第2季
			Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1*	Q2#
製造 Manufacturing	101.7 (+0.4)	95.8 (-5.8)	95.5 (+1.4) [+1.1]	102.1 (+0.4) [-0.7]	106.6 (+0.5) [\$]	102.6 (-0.5) [-0.8]	91.1 (-4.6) [-3.6]	96.9 (-5.1) [-0.8]	98.6 (-7.4) [-2.5]	96.4 (-6.1) [+1.1]	93.5 (+2.6) [+5.3]	102.4 (+5.6) [+1.9]
食品、飲品及煙草製品 Food, beverages and	111.0 (+0.6)	97.7 (-12.0)	100.3 (+2.0)	110.1 (+1.9)	124.6 (+0.8)	108.9 (-1.9)	90.1 (-10.1)	97.2 (-11.7)	106.9 (-14.2)	96.4 (-11.5)	94.9 (+5.3)	104.2 (+7.1)
tobacco 紡織製品及成衣 Textiles and wearing apparel	91.0 (+0.5)	89.8 (-1.3)	71.9 (-0.1)	96.0 (+1.2)	100.9 (+0.5)	95.2 (+0.5)	72.5 (+0.9)	91.7 (-4.5)	100.4 (-0.6)	94.7 (-0.6)	70.4 (-2.9)	93.1 (+1.5)
紙製品、印刷及已儲錄資料媒體的複製 Paper products, printing and reproduction of recorded media	97.2 (-1.0)	93.3 (-4.0)	94.3 (-3.3)	96.9 (-1.4)	90.6 (-0.5)	107.1 (+1.0)	90.3 (-4.2)	92.5 (-4.5)	87.0 (-3.9)	103.5 (-3.4)	88.0 (-2.6)	95.0 (+2.7)
金屬、電腦、電子及光學 產品、機械及設備 Metal, computer, electronic and optical products, machinery and equipment	95.0 (-1.5)	97.0 (+2.1)	86.8 (+0.2)	99.2 (-2.0)	102.5 (-0.8)	91.4 (-3.2)	84.6 (-2.5)	103.2 (+4.0)	108.1 (+5.5)	92.0 (+0.6)	83.5 (-1.2)	100.9 (-2.3)
其他製造行業 Miscellaneous manufacturing industries	99.2 (+1.0)	95.5 (-3.7)	96.8 (+2.3)	99.4 (+0.3)	100.1 (+0.9)	100.5 (+0.7)	95.0 (-1.8)	97.0 (-2.4)	94.0 (-6.2)	96.0 (-4.5)	97.8 (+3.0)	104.2 (+7.4)
污水處理、廢棄物管理及污染防治活動 Sewerage, waste management and remediation activities	106.8 (-0.7)	106.7 (-0.2)	104.6 (+1.3)	108.2 (+0.5)	105.5 (-3.4)	109.1 (-1.0)	105.7 (+1.1)	105.6 (-2.4)	107.0 (+1.5)	108.4 (-0.7)	107.3 (+1.6)	107.3 (+1.6)

註釋:所有工業生產指數均按「香港標準行業分類2.0版」編製,而這些指數的參照年為2015年。

- § 變動在 +/- 0.05% 之內。
- \* 修訂數字。
- # 臨時數字。
- () 圓括號內數字表示按年變動百分率。
- [] 方括號內數字表示經季節性調整按季變動百分率。經季節性調整數列是由「X-12 自迴歸 求和 移動平均」(X-12 ARIMA)方法編製,該方法是用作編製經季節性調整的統計數列的標準方法。

Notes : All the indices of industrial production are compiled based on the HSIC Version 2.0 and the reference year of these indices is 2015.

- § Change within +/-0.05%.
- \* Revised figures.
- # Provisional figures.
- () Figures in round brackets denote year-on-year percentage changes.
- [] Figures in square brackets denote seasonally adjusted quarter-to-quarter percentage changes. The seasonally adjusted series is compiled using the "X-12 ARIMA" method, which is a standard method applied in compiling seasonally adjusted statistical data series.

表 2 : 製造業按產品用途類型劃分的工業生產指數

### Table 2 : Indices of industrial production by product end-use type for manufacturing industries

(2015年 = 100)(Year 2015 = 100)

按產品用途類型的 行業分類	2019	2020	2019				2020				2021	
Industry category by			第1季	第2季	第3季	第4季	第1季	第2季	第3季	第4季	第1季	第2季
product end-use type			Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1*	Q2#
最終產品行業	101.7	94.0	94.7	102.3	106.7	103.0	89.4	95.4	96.1	95.3	92.2	101.2
Final products industries	(§)	(-7.5)	(+0.4)	(+0.7)	(-0.5)	(-0.4)	(-5.6)	(-6.7)	(-9.9)	(-7.5)	(+3.2)	(+6.0)
中期投產產品行業	100.7	108.1	99.7	99.8	104.8	98.5	103.5	107.5	117.5	103.7	101.5	109.1
Intermediate products industries	(+3.2)	(+7.3)	(+8.1)	(-2.3)	(+9.1)	(-1.3)	(+3.8)	(+7.7)	(+12.1)	(+5.3)	(-1.9)	(+1.4)
制法	101.5	05.0	0.7.7	102.1	1066	102 (		060	00.6	06.4	02.5	100.4
製造	101.7	95.8	95.5	102.1	106.6	102.6	91.1	96.9	98.6	96.4	93.5	102.4
Manufacturing	(+0.4)	(-5.8)	(+1.4)	(+0.4)	(+0.5)	(-0.5)	(-4.6)	(-5.1)	(-7.4)	(-6.1)	(+2.6)	(+5.6)

註釋:按產品用途類型計算的工業生產指數旨在反映按產品 用途劃分的兩個主要行業分類的生產變動情況。主要 生產消費品和資本貨品的廠商歸入"最終產品行 業"類,而主要生產用作再加工用途的產品的廠商則歸 入"中期投產產品行業"類。

所有工業生產指數均按「香港標準行業分類2.0版」編製,而這些指數的參照年為2015年。

- § 變動在 +/- 0.05% 之內。
- \* 修訂數字。
- # 臨時數字。
- () 圓括號內數字表示按年變動百分率。

Notes : Industrial production indices by product end-use type are compiled to show changes in the output of two major industry categories classified by product end-use. Manufacturing firms mainly producing consumer and capital goods are classified into the "Final products industries", while those mainly producing products for further processing are classified into the "Intermediate products industries".

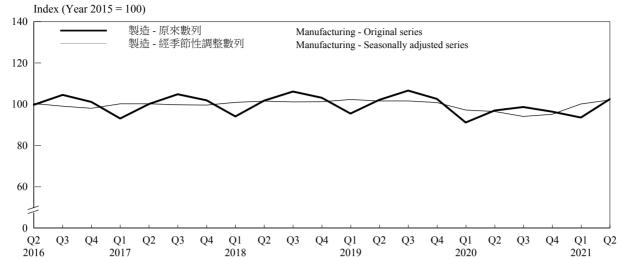
All the indices of industrial production are compiled based on the HSIC Version 2.0 and the reference year of these indices is 2015.

- § Change within +/-0.05%.
- \* Revised figures.
- # Provisional figures.
- Figures in round brackets denote year-on-year percentage changes.

### 圖 1 : 製造業的工業生產指數

### Chart 1 : Index of industrial production for manufacturing industries

指數 (2015年 = 100)



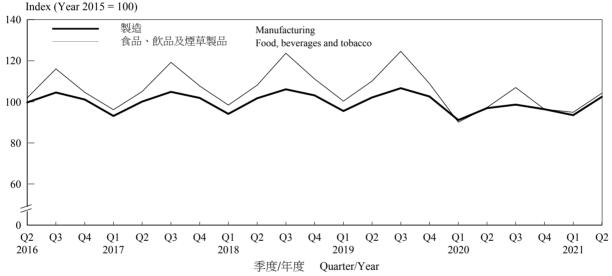
### 圖 2 : 製造業按選定行業組別劃分的工業生產指數

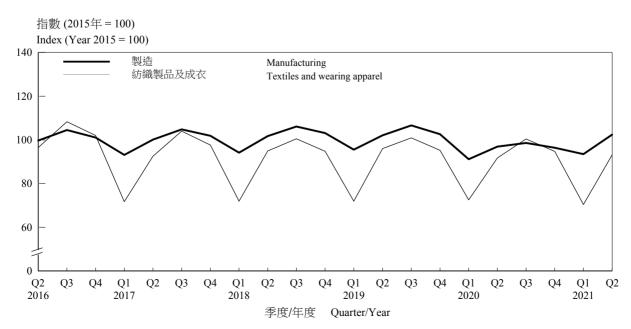
Chart 2 : Indices of industrial production by selected industry grouping in manufacturing industries

季度/年度

Quarter/Year

指數 (2015年 = 100)

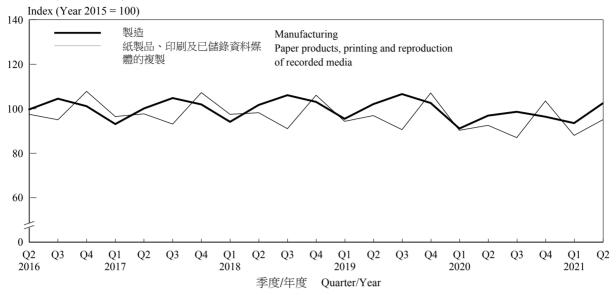




#### 製造業按選定行業組別劃分的工業生產指數(續) 圖 2

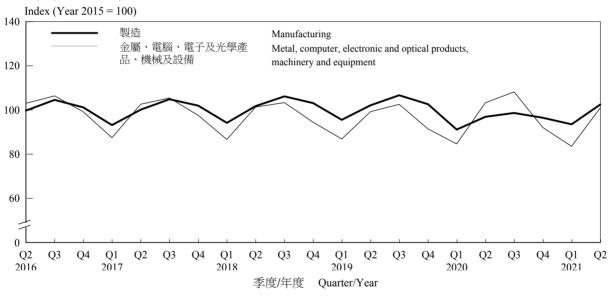
#### Chart 2 Indices of industrial production by selected industry grouping in manufacturing industries (cont'd)

指數 (2015年 = 100)

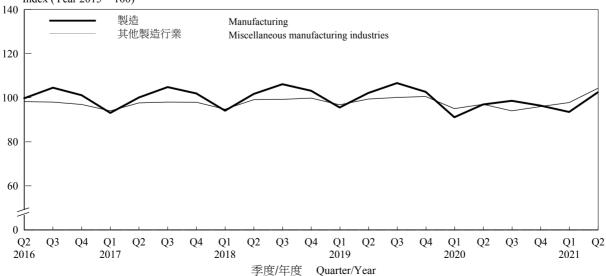


指數 (2015年 = 100)

指數 (2015年 = 100)



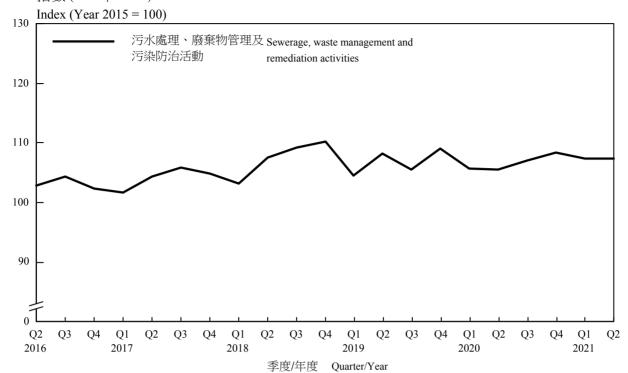




### 圖 3 : 污水處理、廢棄物管理及污染防治活動的工業生產指數

Chart 3 : Index of industrial production for sewerage, waste management and remediation activities

指數 (2015年 = 100)



# 統計調查方法

## 涵蓋範圍

1. 政府統計處自1982年開始進行「工業生產按季統計調查」,向製造業搜集資料以編製工業生產指數。自2008年推行「香港標準行業分類2.0版」後,就本統計調查而言,工業涵蓋製造業和污水處理、廢棄物管理及污染防治活動(簡稱廢棄物管理活動)。因此,本統計調查的涵蓋範圍已由製造業擴大至包括廢棄物管理活動。

2. 自2009年第1季起,所有工業生產指數均按「香港標準行業分類2.0版」編製。在「香港標準行業分類2.0版」之下,某些行業如出版及包裝活動已不再包括在製造業內。

### 樣本設計

這項統計調查向所有僱用100人或以 上的製造業機構單位及所有僱用50人或 以上的廢棄物管理活動機構單位搜集資 料,而其他僱用人數較少的工業機構單 位則以抽樣調查方式進行。為了減少被 選中的較小型機構單位重複定期填報的 次數,這項統計調查採用了「輪換複樣 本抽樣法」。從主要抽樣框,一共選出 三個複樣本,而每個複樣本均包涵數目 相若的較小型機構單位。在每年的第1 季,這三個複樣本的其中一個會被撤 换,而由一個新抽選的複樣本取代。此 外,每季的統計調查亦會從包括在該季 新開業機構單位所組成的補充抽樣框內 抽選一個補充樣本。由2009年第1季起, 每季共選出約700間機構單位進行訪問。

# Survey methodology

### Coverage

- The Census and Statistics Department (C&SD) has been conducting the QSIP since 1982 to collect data from manufacturing industries for the compilation of the indices of industrial production Upon (IIPs). implementation of the HSIC Version 2.0 in 2008 and in the context of the QSIP, the industrial sector covers manufacturing industries as well as sewerage, waste management and remediation activities (or waste management activities in short). As a result, the coverage of the QSIP has been expanded to include waste management activities in addition to manufacturing industries.
- 2. Starting from the first quarter of 2009, all the IIPs are compiled based on the HSIC Version 2.0. It should be noted that some industries like publishing and packaging activities are no longer included in manufacturing industries under the HSIC Version 2.0.

### Sample design

The survey covers all establishments in manufacturing industries engaging 100 or more persons as well as all establishments in waste management activities engaging 50 or more persons, and a sample of smaller establishments in the industrial sector. In order to reduce the incidence of repeated reporting bv the selected smaller establishments, rotational replicated sampling is used. From the main sampling frame, a total of three sample replicates are selected, each comprising similar number of smaller establishments. In the first quarter of each year, one of these three replicates is rotated out and replaced by a newly selected replicate. A supplementary sample is also selected each quarter for the survey from the supplementary sampling frame, which comprises new establishments in that quarter. As from the first quarter of 2009, a total of about 700 establishments are selected for enumeration in each quarter.

### 數據搜集及處理

4. 政府統計處在每一輪統計調查,以 郵寄方式發出問卷給被選中的機構單位。這項統計調查主要是以郵遞方式搜 集資料,有需要時再輔以面談或電話訪 問以搜集或核實有關資料。所搜集的資 料經電腦處理,以編製工業生產指數。

### 工業生產指數及其編製方法

- 5. 工業生產指數的變化反映本地工業 生產量的實質變動,即經撇除價格變動 因素後本地生產量的變動情況。
- 6. 根據「工業生產按季統計調查」所 搜集得的資料而編製成的工業生產指數 可用作分析本港工業最新表現的指標, 並可作按年經濟統計調查以外的補充資 料。後者提供有關工業內各行業的經營 特色和成本結構等詳細統計資料,但所 需的編製時間卻較長。
- 7. 個別行業的工業生產指數,是根據一組選定而屬該行業內較重要的產品/服務而編製。政府統計處每年均參照最近一輪的按年經濟統計調查所搜集得的產品銷售價值更新該行業內的選定產品/服務。
- 8. 對那些生產量能以實質單位計算的 選定行業產品/服務,工業生產指數是 根據它們的生產數量而編製。至於那些 因種類太雜而並無劃一數量單位的選定 產品/服務,則要根據經平減價格後的 價值(即以從「工業生產按季統計調 查」所得資料而計算出的相應生產者價 格指數平減價格變動後的生產價值)編 製工業生產指數。

### Data collection and processing

4. For each survey round, survey forms are mailed to the sampled establishments. Data are collected by post, supplemented by face-to-face or telephone enumeration and verification as necessary. The data collected are then processed by computer for compiling the IIPs.

# Index of industrial production and its compilation method

- 5. Movement in IIP reflects the changes in local industrial output in real terms, i.e. changes in the volume of local production after discounting the effect of price changes.
- 6. The IIPs which are based on data from the QSIP may be used as indicators of the current performance of the industrial sector in Hong Kong, and are supplementary to the statistics obtained through the annual economic survey. The latter provides detailed information on the operating characteristics and cost structure of different industries in the industrial sector, but with a longer time lag.
- 7. The IIP of a particular industry is compiled on the basis of a selected "bundle" of the more important industrial products/services of that industry. The selected "bundle" is updated annually with reference to the annual sales statistics obtained from the latest round of the annual economic survey.
- 8. The IIP is compiled from the production quantities for the selected industrial products/services with output measurable in physical terms. For other selected products/services which are too heterogeneous for quantity measurement, the deflated value (i.e. output values deflated by the corresponding producer price indices, which are also derived from data collected in the QSIP) are used in compiling the IIPs.

- 製造業個別行業的工業生產指數的 9. 編製方法如下:首先就該行業所包括的 每個選定行業產品/服務計算出它在統 計期與上年度的生產量對比(或經價格 平減後的價值對比);再用有關產品/服 務的銷售價值作為權數,將統計期各項 行業產品/服務的生產量對比(或經平 減價格後的價值對比),累加而成該行 業的工業生產指數。這個指數是以上年 度為基期,用環比連接法可將它轉為以 2015年為參照年的指數。累加時用作權 數的銷售價值,是根據最近一輪的按年 經濟統計調查所得的資料計算。至於編 製指數所根據的選定行業產品/服務, 皆是有關行業的主要產品/服務,而佔 生產總值比重較小的次要產品/服務, 不會包括在內。
- 10. 各行業組別及製造業的工業生產指數,是把所包括的個別行業的工業生產指數用其行業增加價值作為權數,累加而成。這些指數都是以上年度為基期,用環比連接法,可將它們轉為以2015年為參照年的工業生產指數。累加時用作權數的行業增加價值,是根據最近一輪的按年經濟統計調查所得的資料計算。
- 11. 廢棄物管理活動的工業生產指數的編製方法與上述提及製造業的編製方法 相若。

### 行業分類

12. 自1990年,本處已採納「香港標準行業分類」,用作劃分香港的機構單位的經濟活動。「香港標準行業分類」是以「所有經濟活動的國際標準產業分類修訂本第2版」為藍本,加以編訂,使其切合本地環境,從而反映本港經濟結

- For manufacturing industries, the IIP at the industry level is obtained by first computing the production quantity relative (or deflated value relative) of each of the selected industrial products/services in the survey reference period as compared to that in the previous year; and then using the relevant sales values as weights for aggregating the production quantity relatives (or deflated value relatives) of different industrial products/services. The result, being an index with the previous year as base, is converted to an index with 2015 as reference year by the method of chainlinking. The sales values that are used as weights for aggregation are obtained in the latest round of the annual economic survey. The selected industrial products/services used in compiling the IIP are the primary products/services of the industry; secondary products/services that form a minor share of the industry's production are not included.
- 10. The IIPs at the industry level (with the previous year as base) are then further aggregated, using the industry value added as weight, to form the IIPs of an industry grouping, successively and manufacturing industries. These indices with the previous year as base are then converted to the IIPs with 2015 as reference year by the method of chain-linking. Figures pertaining to the industry value added used as weights for aggregation are obtained from the latest round of the annual economic survey.
- 11. Compilation method of IIPs for waste management activities is similar to that mentioned above for manufacturing industries.

### **Industrial classification**

12. Since 1990, the HSIC has been adopted for classifying the economic activities of establishments in Hong Kong. The HSIC is devised using the International Standard Industrial Classification of All Economic Activities Revision 2 as a framework with local adaptation to reflect

構。「香港標準行業分類」是一套統計 分類架構,按照主要經濟活動把經濟單 位撥歸行業類別。這個分類架構不僅是 在不同的統計調查中作為抽選經濟單位 樣本的基本分層,也是用以編製、分析 和發布按經濟活動劃分的統計數字的標 準行業分類。

- 13. 政府統計處就「香港標準行業分 類」不時予以檢討,以反映香港經濟產 業結構的變化和新興的經濟活動。「香 港標準行業分類1.1 版」於2001年推行, 為了使「香港標準行業分類」更能反映 本地經濟活動的最新情況,並改善官方 統計數字的國際可比性,以便利不同的 使用者,「香港標準行業分類」在2008 年已全面作出修訂。已修訂的「香港標 準行業分類」(即「香港標準行業分類 2.0 版」)於2008年10月公布。由2009年 開始,政府統計處已在不同的統計調查 相繼採用「香港標準行業分類2.0 版」。 有關修訂「香港標準行業分類」的細 節,用戶可參考刊載於《香港統計月 刊》2008年11月號的「修訂『香港標準 行業分類』」的專題文章。
- 14. 本報告書內所採用的行業組別分類 的細節,載於附錄甲。
- 15. 為了分析製造業按產品用途劃分的兩個主要行業類別的生產趨勢,本報告書亦編製了兩個額外指數,即最終產品(包括消費品及資本貨品)行業及中期投產產品行業的生產指數。這兩個行業類別的劃分細則,載於附錄乙。

the structure of the Hong Kong economy. It is a statistical classification framework for classifying economic units into industry classes based on their major economic activities. This framework not only provides a basic stratification for sample selection of economic units in various surveys, but also serves as a standard industrial classification in Hong Kong for compilation, analysis and dissemination of statistics by economic activities.

- 13. The HSIC has been reviewed from time to time to reflect significant changes in the structure of the Hong Kong economy and the emergence of new economic activities. HSIC Version 1.1 implemented in 2001 and in order to bring HSIC more up-to-date on local economic activities as well as to foster international comparability of official statistics for different users, a full-scale revision exercise was completed in 2008. The revised HSIC, i.e. HSIC Version 2.0 was released in October 2008. HSIC Version 2.0 has been used progressively in different surveys by the C&SD starting from 2009. Users may refer to the feature article "Revision of the Kong Standard Hong Industrial Classification" published in the November 2008 issue of the Hong Kong Monthly Digest of Statistics for more details on the revision of HSIC.
- 14. Details of the classification of industry groupings published in this report are shown in  $\underline{\text{Annex } A}$ .
- 15. For the purpose of analysing the trends of industrial output of two major industry categories classified by product end-use in manufacturing industries, two extra IIPs, one for the final products (including consumer goods and capital goods) industries and the other for the intermediate products industries, are also compiled. Details of the classification of these two industry categories are given in Annex B.

### 工業生產指數的後向估計數列

16. 政府統計處就2008統計年度進行的「工業生產按季統計調查」所涵蓋的機構單位,按其行業組別採用並行編碼(即一套編碼按「香港標準行業分類1.1版」,而另一套則按「香港標準行業分類2.0版」)。根據新舊系統並行分類的2008年數據,以「香港標準行業分類2.0版」為基礎的一系列製造業的工業生產指數已作出後向估計至2005年。

### 重訂工業生產指數的參照年

17. 工業生產指數以環比連接法編製。由2019年第2季的統計報告開始,工業生產指數已重訂參照年,以2015年作為新的參照年,取代過去2008年的參照年。重訂參照年不會影響統計報告內的按年變動率。

### 指數的發布

18. 臨時數字於統計季度約2.5個月後以新聞稿形式發布。這些臨時數字是根據截止日期前所搜集的統計調查數據而編製。在截止日期後所收到的數據(通常佔很小部份),會用作修訂臨時數字。修訂數字會於臨時數字發布後約1.5個月提供。2021年第2季的修訂數字將於2021年10月19日在政府統計處網站內發布。

### **Backcasted series of IIPs**

16. Parallel coding of the industry classes of establishments covered in the QSIP, one under the HSIC Version 1.1 and the other HSIC Version 2.0. the undertaken in different survey rounds in the reference year of 2008. Based on the 2008 survey data with dual classifications, the series of IIPs for manufacturing industries under HSIC Version 2.0 has been backcasted to 2005.

### Re-referencing of IIPs

17. The IIPs are compiled based on the chain-linking approach. As from the statistical report for the second quarter of 2019, the IIPs have been re-referenced, taking year 2015 as the new reference period in place of the previous reference year of 2008. The re-referencing from 2008 to 2015 does not affect their year-on-year rates of change contained in this statistical report.

### **Dissemination of indices**

18. Provisional figures are published about 2.5 months after the reference quarter in the form of press releases. These provisional figures are compiled based on survey data collected up to the cut off date. Late returns (usually involving only a very small proportion) are used to revise the provisional figures. The revised figures are available about 1.5 months after the release of provisional figures. The revised figures for the second quarter of 2021 will be released at the C&SD's website on 19 October 2021.

# 分類表 I -- 行業組別 Classification list I -- Industry groupings

為方便讀者將本報告書內的統計與其他根據香港標準行業分類(HSIC)2.0版編製而成的統計 聯用,以下列出有關的對照表。

To facilitate readers in relating statistics presented in this report to other published statistics based on the HSIC Version 2.0, the relevant correspondence table is given below.

行業 組別	行業名稱	相應的HSIC 2.0版 行業編號
Industry grouping	Description	Corresponding codes under HSIC Version 2.0
製造 Manufac	eturing	10-33
(i)	食品、飲品及煙草製品 Food, beverages and tobacco	10-12
(ii)	紡織製品及成衣 Textiles and wearing apparel	13-14
(iii)	紙製品、印刷及已儲錄資料媒體的複製 Paper products, printing and reproduction of recorded media	17-18
(iv)	金屬、電腦、電子及光學產品、機械及設備 Metal, computer, electronic and optical products, machinery and equipment	24-30
(v)	其他製造行業 Miscellaneous manufacturing industries	15-16, 19-23, 31-33
	里、廢棄物管理及污染防治活動 e, waste management and remediation activities	37-39

# 分類表 II – 製造業按產品用途類型劃分的行業類別 Classification list II -- Industry categories by product end-use type for manufacturing industries

表2列出了最終產品行業及中期投產產品行業的兩個生產指數。下表列出這兩個行業類別的 有關劃分細則。

In Table 2, separate indices of industrial production are presented for categories of final product and intermediate product industries. Below is a list showing the classification of industries into these two categories.

## 甲 最終產品行業

# A. Final product industries

行業		相應的HSIC 2.0版
組別	在行業組別中之最終產品行業	行業編號
Industry	Final product industries in	Corresponding codes
grouping	the industry grouping	under HSIC Version 2.0
(i)*	食品、飲品及煙草製品 Food, beverages and tobacco	10-12
(ii)	紡織製成品	1392-1394,
(11)	Made-up textiles articles	1396-1399
	成衣	14
		17
	Wearing apparel	
(iii)	印刷及已儲錄資料媒體的複製	18
	Printing and reproduction of recorded media	
(iv)	金屬製品(建築用金屬製品、機械及設備除外)	2512-13,
	Fabricated metal products (except structural metal products,	259
	machinery and equipment)	
	電腦、電子及光學產品(電子組件及介板除外)	262-268
	Computer, electronic and optical products (except electronic	
	components and boards)	
	機械及設備	27-28
	Machinery and equipment	
	汽車及其他運輸設備	29-30

Motor vehicles and other transport equipment

# 附錄乙(續) Annex B (cont'd)

行業		相應的HSIC 2.0版
組別	在行業組別中之最終產品行業	行業編號
Industry	Final product industries in	Corresponding codes
grouping	the industry grouping	under HSIC Version 2.0
(v)	其他製造行業	15-16, 21-22
	(化學品及化學產品和非金屬礦產製品除外)	31-33
	Miscellaneous manufacturing industries	
	(except chemicals and chemical products, and	
	non-metallic mineral products)	

註釋 : \* 整個行業組別分類為"最終產品行業"類別。

Note: \* The whole industry grouping is classified to the "Final product industries" category.

# 乙 中期投產產品行業

# B. Intermediate product industries

行業 組別 Industry grouping	在行業組別中之中期投產產品行業 Intermediate product industries in the industry grouping	相應的HSIC 2.0版 行業編號 Corresponding codes under HSIC Version 2.0
(ii)	紡織製品(紡織製成品除外) Textiles (except made-up textiles articles)	131, 1391, 1395
(iii)	紙及紙製品 Paper and paper products	17
(iv)	基本金屬	24
	Basic metals 建築用金屬製品 Structural metal products	2511
	電子組件及介板 Electronic components and boards	261
(v)	非金屬礦產製品 Non-metallic mineral products	19, 23
	化學品及化學產品 Chemicals and chemical products	20

# 獲取政府統計處刊物的方法 Means of Obtaining Publications of the Census and Statistics Department

### 網站

用戶可以在政府統計處網站 (www.censtatd.gov.hk/tc/page\_1273.html) 下載統計刊物。

### 政府統計處刊物出版組

政府統計處備有其少數過往期號刊物的印刷版,市民可親臨政府統計處刊物出版組購買。

政府統計處刊物出版組亦設有閱讀區,陳 列政府統計處各類刊物的最新期號,供讀 者查閱。市民亦可於該閱讀區瀏覽政府統 計處網站。

刊物出版組的地址是:

香港灣仔港灣道12號

灣仔政府大樓 19 樓

電話:(852)25823025

圖文傳真:(852)28271708

電郵: gen-enquiry@censtatd.gov.hk

### 「按需求印製」的服務

用戶除可於政府統計處網站下載本處刊物 外,亦可選用本處提供的「按需求印製」 服務。該服務為用戶印製電腦列印本,並 酌收費用。用戶如需要這項服務,可透過 有關刊物首頁上的聯絡方法與政府統計處 聯絡。

### Website

Users may download statistical publications from the Census and Statistics Department (C&SD) website (www.censtatd.gov.hk/en/page 1273.html).

### **Publications Unit of C&SD**

A few past issues of C&SD publications are available in print version for purchase at the Publications Unit of C&SD.

The Publications Unit also provides a reading area where users may browse through the latest issue of various C&SD publications on display or through the C&SD website.

The address of the Publications Unit is:

19/F, Wanchai Tower,

12 Harbour Road, Wan Chai, Hong Kong.

Tel.: (852) 2582 3025 Fax: (852) 2827 1708

E-mail: gen-enquiry@censtatd.gov.hk

### **Print-on-demand service**

While all C&SD publications can be downloaded at the C&SD website, C&SD provides a print-ondemand service, under which a computer print-out copy of a particular publication will be produced at a charge. Users may approach C&SD through the contact information on the title page of the relevant publications for such service.